

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN**

In re:

BARFLY VENTURES, LLC, *et al.*¹
Debtors.

Chapter 11
Case No. 20-01947-jwb
Hon. James W. Boyd
Jointly Administered

**ORDER APPROVING FIRST APPLICATION OF AMHERST CONSULTING, LLC
FOR COMPENSATION AS FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

This matter having come before the Court on the *First Application of Amherst Consulting, LLC for Compensation as Financial Advisor to the Official Committee of Unsecured Creditors* (the “Application”)² wherein Amherst Consulting, LLC (“Amherst”) sought allowance of an administrative expense for fees incurred as financial advisor to the Committee during the Application Period; notice of the Application being sufficient and consistent with Compensation Order; and no objections to the Application having been filed:

IT IS HEREBY ORDERED:

1. The Application is granted pursuant to 11 U.S.C. § 331.

¹ The Debtors are: Barfly Ventures, LLC (8379), Barfly Management, LLC (6274), 9 Volt, LLC (d/b/a HopCat)(1129), 50 Amp Fuse, LLC (d/b/a Stella’s Lounge)(3684), GRBC Holdings, LLC (d/b/a Grand Rapids Brewing Company)(2130), E L Brewpub, LLC (d/b/a HopCat East Lansing)(5334), HopCat-Ann Arbor, LLC (5229), HopCat-Chicago, LLC (7552), HopCat-Concessions, LLC (2597), HopCat-Detroit, LLC (8519), HopCat-GR Beltline, LLC (9149), HopCat-Holland, LLC (7132), HopCat-Indianapolis, LLC (d/b/a HopCat-Broad Ripple)(7970), HopCat-Kalamazoo, LLC (8992), HopCat-Kansas City, LLC (d/b/a HopCat,-KC, LLC and Tikicat)(6242), HopCat-Lexington, LLC (6748), HopCat-Lincoln, LLC (2999), HopCat-Louisville, LLC (0252), HopCat-Madison, LLC (9108), HopCat-Minneapolis, LLC (8622), HopCat-Port St. Lucie, LLC (0616), HopCat-Royal Oak, LLC (1935), HopCat-St. Louis, LLC (6994), Luck of the Irish, LLC (d/b/a The Waldron Public House, LLC and McFadden’s Restaurant Saloon)(4255).

² Capitalized terms not otherwise defined herein shall have the meaning given to them in the Application.

2. Amherst is granted interim compensation pursuant to 11 U.S.C. § 331 for professional fees incurred during the Application Period in the amount of \$53,780.00.

3. The Debtors are authorized and directed to promptly pay to Amherst the outstanding balance of the fees allowed under this Order, in the amount of \$10,756.00.

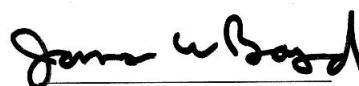
4. This Court retains exclusive jurisdiction to resolve any dispute arising from or related to this Order.

END OF ORDER

IT IS SO ORDERED.

Dated December 30, 2020




James W. Boyd
United States Bankruptcy Judge